# **Eden District Council**

#### **Council Minutes**

Date: 25 February 2021 Venue: This was a virtual meeting and therefore there was no venue. Time: 6.45 pm

#### **Present:**

Chairman: Councillor A Connell

Vice Chairman: Councillor D Banks

Councillors: A Armstrong A Meadowcroft

P G Baker G Nicolson OBE I Chambers W Patterson M Clark J Raine J Derbyshire M Robinson P Dew A Ross M Eyles M Rudhall K Greenwood D Ryland M Hanley **G** Simpkins

L Harker L Sharp
D Holden D Smith
S Lancaster V Taylor
D Lawson A Todd
J C Lynch M Tonkin
E Martin D Wicks

N McCall

Officers Present: Les Clark, Deputy Chief Executive

Jason Gooding, Interim Chief Executive

Paul Sutton, Interim Director of Corporate Services Lisa Tremble, Assistant Director Legal and Democratic

Services

Others Present:

Democratic Services Officer: Nichola Baker, Heather Donaldson and Vivien Little

# CI/70/02/21 Apologies for Absence

At the start of the meeting, the Assistant Director Legal and Democratic Services advised that this meeting was being hosted remotely using conferencing software which allowed Members, Officers and public attendance whilst being able to protect themselves and others, whilst observing the Government's social distancing measures.

The Assistant Director Legal and Democratic Services also stated that all votes during this meeting would be taken through an informal recorded vote, though would not be noted as such in the minutes.

A Roll Call of all those Members in attendance remotely was then taken.

Apologies for absence were received from Councillor Fearon, Councillor Sawrey-Cookson and Councillor Thompson.

#### CI/71/02/21 Declarations of Interest

Councillor Eyles gave a personal explanation in that he was intending to audio record the meeting for personal use.

Councillor Nicolson declared a personal and non-pecuniary interest in Agenda Items 13 and 16, in that he felt that he had made his views on the item publicly known before this meeting, and could therefore be perceived as having a biased or predetermined stance. He indicated he would leave the meeting for prior to these items.

Mr L Clark, Deputy Chief Executive, gave a personal explanation with regards to Agenda Items 13 and 16 in that they related to his position as a Director of Heart of Cumbria Ltd. He advised that we would leave the meeting prior to these items.

#### CI/72/02/21 Minutes

#### **RESOLVED** that:

- 1. the minutes Cl/52/11/20 to Cl/65/11/20 of the meeting of the Council held on 26 November 2021; and
- 2. the minutes Cl/66/12/20 to Cl/69/12/20 of the extraordinary meeting of the Council held on 2 December 2020

be confirmed and signed by the Chairman as a correct record of those proceedings (copies previously circulated).

#### CI/73/02/21 Chairman's Announcements

#### COVID

Lateral Flow Testing for Eden District Council staff has started to be rolled out this week (week commencing 22 February).

Vaccination in the area for communities – is being led by the NHS North East and continues to be rolled out especially well in Cumbria and Eden.

#### Grants

Over £40m in business grants have now been distributed to Eden businesses. A phenomenal effort by those involved, including the Revenues and Benefits and Economic Development teams at the Council.

Eden Residents Support Fund – set up to support organisations that are helping local individuals and families experiencing significant hardship due to the Coronavirus pandemic – has been allocated additional funding. Over £250,000 has been made available and to date, over £175,000 has been paid out in over 50 separate grants. Organisations which have benefitted from the fund include: Eden Housing Association; Hospice at Home; Barnardo's; Eden Carers and many more.

#### Zero Carbon

Eden District Council has appointed a Sustainability Coordinator to join its sustainability team and work on our zero carbon and biodiversity commitments.

Eden District Council, alongside Cumbria Business Environment Network (CBEN) Partnership, has announced a three-and-a-half year 'Greening Eden' project. The aim is to support Eden businesses to reduce their carbon emissions, and help save money at the same time.

## **Highlighting Eden**

A new arts project has launched in Eden: 'Highlighting Eden'. Highlights Rural Touring and Eden District Council are working together to invite communities across the district to engage in this Covid-secure arts activities and events, on and offline, through the new programme. Workshops are already filling up fast.

#### Voreda House

Recently, Penrith-based 2030 Architects revealed the first-look at Voreda House exterior plans. A planning application for the retrofit of the building has been submitted, which the Council understands will see it become the nation's first ever net-zero-carbon retrofit office.

# CI/74/02/21 Questions by the Public

The following questions was received from Mr J Davies under Rule 10 of the Constitution:

"Does the Leader of the Council feel it right and appropriate to be spending millions in public money at a time the Council is moving to rise council tax for the residents of Eden and at a time Eden, along with the rest of the UK, is facing massive economic uncertainty caused by the impact of the pandemic, on Voreda House, a building Eden District Council may never occupy due to Local Government Reorganisation?"

The Leader responded as follows:

"Thank you Mr Davies for raising your concerns again. It gives me the opportunity to reiterate my confidence that it is both right and appropriate that Penrith should have a state of the art building to house public services, whatever the letterhead may be for the local authority delivering those services – as the services will continue. Bins have to be emptied, the homeless assisted, planning decisions made. Council earmarked this money in funding rounds of the previous administration who had longstanding ambitions for the single site that it falls to us to deliver. The money sits in earmarked reserves. Raising council tax provides money for revenue which is needed for different purposes that the amount for capital projects and capital funding, such as that set aside for the single site. We have raised

£856,000 additional funding through the Government's Public Sector Decarbonisation Scheme, to ensure that the building can reach passivhaus standards. This assists national government and local government to reach our several zero carbon goals – including the goal of Penrith Town Council of which Mr Davies is a member. I am surprised that Mr Davies proposes an action which prevents his own authority reaching its policy goals.

The Council's vision for Voreda House is to co-locate with partners to create a new model of integrated public services for the area. This model will be robust enough to withstand the challenge of potential local government reorganisation. If local government reorganisation does happen, following the consultation period, then the Council will occupy the building well in advance of the Government's proposed timetable for change. We are addressing Covid related economic uncertainty as well as the long-term future through this development. The people of Penrith and Eden will stand a far better chance of retaining their key public services locally be delivering from a fit for purpose base at Voreda House than if we stay where we are at the Town Hall and Mansion House. Neither building is accessible or provided with adequate facilities for staff or customers, and both have woeful environmental standards."

Mr Davies then asked the following supplementary question:

"Given that a grant has been awarded for funding for Voreda House, would Voreda House have gone ahead if the grant had not been available?"

The Leader responded as follow:

"The grant is new money. The money earmarked for the single site would be spent on the single site."

# CI/75/02/21 Questions by Members

Councillor Wicks asked the following question:

"Can I ask the Leader of the Council, Councillor Taylor, to outline the process being used to fill the Assistant Directors roles established in the restructure by the One Eden project and has this restructure been approved by Full Council."

Councillor Greenwood responded as follows:

"The decision to restructure was approved by Council in February 2020. Council subsequently approved a Management of Change Policy in September 2020, which set out the process to be followed for recruitment of all posts. This established a Management of Change Panel, which has been set up and is overseeing the recruitment of the Assistant Director roles."

Councillor Wicks then asked a supplementary question asking if the present post holders were being asked to apply for their current roles and who is involved in the interview process.

Mr Paul Sutton responded to say that in the recruitment for the first phase of Assistant Directors we have employed a consultant to assist us.

Councillor Raine asked the following question:

"The Chairman of scrutiny waivered the call in for the Heart of Cumbria, please can he explained the reasons to why he made that decision?"

Councillor Banks, Chairman of Overview and Scrutiny" responded as follows:

"I can confirm that I was not asked to waiver call in for the Heart of Cumbria report that was considered by the Executive in January 2021. I can't, therefore, explain reasons for a decision that I never made."

Councillor Raine then asked a supplementary question in that she had received the confidential papers in relation to Item 16 on the agenda the previous day and did the Chairman of Overview and Scrutiny agree that we should have had these papers earlier?

Councillor Banks agreed that these should have been received earlier.

Councillor Raine asked the following question:

"Please could we have an explanation as to why the Executive decision on the Heart of Cumbria has not been made public?"

The Leader responded:

"The decision made by the Executive was to make a recommendation to Council and it is included in the public report on the Council agenda this evening at Item 13."

#### CI/76/02/21 Motions on Notice

No motions on notice were received.

# CI/77/02/21 Annual Review of the Treasury Management and Capital Strategy

Members considered report F10/21 from the Interim Director of Corporate Services which set and out sought approval for the Treasury Management and Capital Strategy for 2021-2022 the Prudential Indicators for years 2021-2025 and the Minimum Revenue Provision Statement for 2021-2022.

Proposed by Councillor Greenwood Seconded by Councillor Robinson

#### And **RESOLVED** that:

- the 2021-2022 Treasury management and capital Strategy Statement, as detailed in section 3, including the Minimum Revenue Provision Policy be approved; and
- the Prudential and Treasury Indicators for 2021-2022, set out in Appendix A, including external borrowing limits, be approved.

#### CI/78/02/21 Annual review of the Council Tax Reduction Scheme 2021-22

Members report F6/21 of the Interim Director of Corporate Services which undertook the annual review of the Council Tax Reduction Scheme (CTRS) in order to determine whether to amend the Scheme for 2021/22, or leave it unchanged.

Proposed by Councillor Greenwood Seconded by Councillor Wickes

And **RESOLVED** that the Council Tax Reduction Scheme for 2021/22 should remain unchanged from that in 2020/21.

# CI/79/02/21 Final Budgets 2021/2022 and Medium Term Financial Plan

Members considered report F11/21 from the Interim Director of Corporate Services. The Council was required to produce a balanced budget for 2021/22 as the basis for calculating its level of Council Tax. It had to base that budget on its Corporate plan priorities and service delivery requirements estimated for the year, recognising any changes in service demand that may arise in future years.

The Executive made recommendations to Council, on this basis, at its meeting on 16 February 2020.

The report also included statutory advice from the Chief Financial Officer on the robustness of the estimates included in the budget and the adequacy of the Councils reserves.

#### Councillor Smith left the meeting at 7.53pm and returned at 7.54pm

Proposed by Councillor Greenwood Seconded by Councillor Taylor

#### that Council:

- 1 consider and approve the balanced budget as set out in Appendix A;
- 2 consider and approve a Council Tax increase of £5 on a Band D property;
- 3 consider and approve the capital programme 2021/22 2024/25 set out in Appendix B;
- 4 approve the Medium Term Financial Plan (MTFP) for 2021/22 to 2024/24 as set out in Appendix C;
- note the impact of the proposed budget on reserves and recommend the reserves to full council as set out in Appendix D;
- 6 note the One Eden Transformation programme savings targets as set out in paragraph 11.2;
- 7 note the budget consultation responses summarised at paragraph 13 and detailed at Appendix E;
- 8 note the contents of the Section 25 statement from the Interim Director of Corporate Services contained in paragraphs 3.5 to 3.13 in relation to robustness of estimates and adequacy of reserves.

Amendment proposed by Councillor Nicolson Seconded by Councillor Wicks

That recommendation 2 be replaced with

A compensating draw down from reserves is put in place to balance the loss of income from a council tax increase

The meeting was adjourned at 8.30pm.

The meeting was reconvened at 8.40pm.

Councillors Armstrong and Harker left the meeting at 8.30pm.

Councillor Harker returned to the meeting at 8.56pm.

In accordance with the provisions of the Constitution a named vote was taken.

For: 12 Against: 20

The motion therefore **FELL**.

#### For the Motion:

(Councillors Chambers, Clark, Dew, Lancaster, Lynch, Martin, Meadowcroft, Nicolson, Raine, Ryland, Todd and Wicks).

#### Against the Motion:

(Councillors Baker, Banks, Connell, Derbyshire, Eyles, Greenwood, Hanley, Harker, Holden, Lawson, McCall, Patterson, Robinson, Ross, Rudhall, Sharp, Simpkins, Smith, Taylor and Tonkin).

Votes were taken on the substantive motion and RESOLVED that Council:

- 1 considered and approved the balanced budget as set out in Appendix A;
- 2 considered and approved a Council Tax increase of £5 on a Band D property;
- 3 considered and approved the capital programme 2021/22 2024/25 set out in Appendix B;
- 4 approved the Medium Term Financial Plan (MTFP) for 2021/22 to 2024/24 as set out in Appendix C;
- noted the impact of the proposed budget on reserves and recommend the reserves to full council as set out in Appendix D;
- 6 noted the One Eden Transformation programme savings targets as set out in paragraph 11.2;
- 7 noted the budget consultation responses summarised at paragraph 13 and detailed at Appendix E;
- 8 noted the contents of the Section 25 statement from the Interim Director of Corporate Services contained in paragraphs 3.5 to 3.13 in relation to robustness of estimates and adequacy of reserves.

For:20 Against: 12

#### For the Motion:

(Councillors Baker, Banks, Connell, Derbyshire, Eyles, Greenwood, Hanley, Harker, Holden, Lawson, McCall, Patterson, Robinson, Ross, Rudhall, Sharp, Simpkins, Smith, Taylor and Tonkin).

#### Against the Motion:

(Councillors Chambers, Clark, Dew, Lancaster, Lynch, Martin, Meadowcroft, Nicolson, Raine, Ryland, Todd and Wicks).

# CI/80/02/21 Setting of the Combined Council Tax 2021/22

#### Councillor Nicolson left the meeting at 8.19pm

Members considered report F13/20 from the Interim Director of Corporate Services which concerned the setting of Council Tax for the year 2021/22.

Proposed by Councillor Greenwood Seconded by Councillor Taylor

#### In accordance with the provisions of the Constitution a named vote was taken.

For: 21 Against: 6 Abstentions: 4

#### For the Motion:

(Councillors Baker, Banks, Chambers, Clark, Connell, Derbyshire, Eyles, Greenwood, Hanley, Harker, Holden, McCall, Patterson, Robinson, Ross, Rudhall, Sharp, Simpkins, Smith, Taylor and Tonkin).

#### Against the Motion:

(Councillors Martin, Meadowcroft, Raine, Ryland, Todd and Wicks).

#### Abstentions on the motion:

(Councillors Dew, Lancaster, Lawson and Lynch).

And **RESOLVED** that the Council Tax was set as per the resolution attached as Appedix 1 to these minutes.

# CI/81/02/21 Local Government Reorganisation - Key Principles of the Final Submission: Notice of Key Executive Decision and Actions Taken Under Special Urgency Rules

Members considered report G5/21 from the Assistant Director Governance which sought to apprise Council of:

- a) Insufficient notice in the Council's Forward Plan in relation to the decision made by the Executive at its meeting on 24 November 2020, in respect of Local Government Reorganisation – Key Principles of the Final Submission and;
- b) The procedures followed after the insufficient notice had been identified which enabled the Executive to proceed with making the decision on 24 November whilst remaining compliant with the Constitution and the law.

Proposed by Councillor Taylor Seconded by Councillor Eyles

and **RESOLVED** that the report be noted.

#### CI/82/02/21 Review of Heart of Cumbria Limited

#### Mr Clark left the meeting at 9.29pm

Members considered report F12/21 from the Interim Director of Corporate Services which considered the Executive's recommendation to close the Heart of Cumbria Ltd and bring the assets and the functions in to the Council.

Proposed by Councillor Robinson Seconded by Councillor Lawson

And **RESOLVED** that the meeting go beyond three hours.

Proposed by Councillor Connell Seconded by Councillor Eyles

#### And **RESOLVED** that Council:

- 1 noted the Executive recommendation to close the Company and bring the assets in to the Council; and
- 2 resolved that the Heart of Cumbria Limited be dissolved and the assets and functions be brought into the Council.

# CI/83/02/21 Date of Next Scheduled Meeting

The date of the next scheduled meeting of Council was confirmed as 25 March 2021.

#### CI/84/02/21 Exclusion of Press and Public

Proposed by Councillor Raine Seconded by Councillor Lancaster

and **RESOLVED** that in accordance with Section 100A(4) of the Local Government Act 1972, members of the public (including the press) be excluded from the meeting during discussion of the following items of business on the grounds that they involve the likely disclosure of exempt information as defined in paragraph 3 of Part 1 to Schedule 12A of the Act.

#### CI/85/02/21 Review of Heart of Cumbria Limited

#### Councillors Chambers and Harker left the meeting at 9.51pm

Members considered report F3/21 from the Interim Director of Corporate Services which reviewed the Council's wholly owned company Heart of Cumbria Ltd.

The meeting closed at 10.12 pm

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Minute item: CI/80/02/21

# Eden District Council Council 25 February 2021

# **Setting of the Combined Council Tax 2021-2022**

# 1 Recommendations

1 Council Tax Base

It be noted that on 15 January 2021, under powers delegated under Part 3, Schedule 1, Paragraph 7 of the Council's Constitution, the Chief Finance Officer, calculated the Council Tax Base for the financial year 2021-2022:

1.1 for the whole Council area as 20,741.45 [Item T in the formula in Section 31B of the Local Government Finance Act 1992, as amended (the "Act")]; and

# 1.2 for each part of the Council's area:

# **Parish Precept and Council Taxbase**

Parish	Precept	Taxbase	Parish	Precept	Taxbase
	£			£	
Ainstable	14,439	239.35	Mallerstang	500	64.15
Alston Moor	66,186		Martindale	0	43.08
Appleby-in-Westmorland	121,605	1,125.53	Matterdale	3,500	313.33
Asby	7,257	150.14	Melmerby	4,969	100.90
Askham	6,000	160.32	Milburn	4,500	74.07
Bampton	6,513	160.13	Morland	6,974	178.45
Bandleyside	6,000		Mungrisdale	4,840	158.98
Barton and Pooley Bridge	5,000		Murton	5,973	149.78
Bolton	7,750	215.07	Musgrave	3,000	69.93
Brough	15,240		Nateby	1,000	54.21
Brough Sowerby	900		Newbiggin	950	40.80
Brougham	2,400		Newby	797	76.32
Castle Sowerby	2,500	149.47		17,000	272.06
Catterlen	7,000	167.65	Ousby	6,000	97.45
Cliburn	2,607		Patterdale	8,000	317.87
Clifton	11,500	275.10	Penrith	450,069	5,416.64
Crackenthorpe	0		Ravenstonedale	27,832	249.94
Crosby Garrett	3,000		Shap	25,249	475.66
Crosby Ravensworth	12,432		Skelton	15,250	446.14
Culgaith	12,000		Sleagill	300	43.99
Dacre	22,814		Sockbridge and Tirril	7,500	194.82
Dufton	5,076		Soulby	5,000	82.36
Glassonby	4,481		Stainmore	0	118.61
Great Salkeld	8,994		Tebay	13,000	273.02
Great Strickland	2,250		Temple Sowerby	7,000	197.64
Greystoke	10,500		Threlkeld	10,000	208.06
Hartley	920		Waitby	400	27.55
Helbeck	0	6.37	Warcop and Bleatarn	5,350	218.18
Hesket	14,902		Wharton	0	14.97
Hunsonby	5,400		Winton	2,490	93.35
Hutton	2,850		Yanwath and Eamont Bridge	5,450	222.38
Kaber	1,600		Total	1,187,315	20,741.45
Kings Meaburn	0	62.69			·
Kirkby Stephen	86,743	628.22			
Kirkby Thore	13,192	221.25			
Kirkoswald	14,791	338.63			
Langwathby	16,800	329.46			
Lazonby	13,230	426.26			
Little Strickland	550	41.07			
Long Marton	6,500	281.11			
Lowther	2,500	138.88			

#### 2 Council Tax Requirement

- 2.1 The Council Tax requirement for the Council's own purposes for 2021-2022 (excluding Parish Precepts) is £4,163,846.
- 2.2 The following amounts be calculated for the year 2021-2022 in accordance with sections 31 to 36 of the Act:

		~
a	Being the aggregate of the amounts which the Council estimates for the items set out in Section 31A(2) of the Act, taking into account all precepts issued to it by parish councils	25,783,315
b	Being the aggregate of the amounts which the Council estimates for the items set out in Section 31A(3) of the Act	20,432,154
С	Being the amount by which 2.2a above exceeds 2.2b above, calculated by the Council in accordance with Section 31A(4) of the Act as its Council Tax requirement for the year (Item R in the formula in Section 31B of the Act)	5,351,161
d	Being the amount at 2.2c above (Item R), all divided by Item T	257.99

- d Being the amount at 2.2c above (Item R), all divided by Item T (1.1 above), calculated by the Council in accordance with Section 31B of the Act, as the basic amount of its Council Tax for the year (including Special Items)
- e Being the aggregate amount of all Special Items (Parish 1,187,315 Precepts and Special Expenses) referred to in Section 34(1) of the Act.

#### 3 Basic Amount of Tax (excluding Special Items)

a Being the amount at 2.2d above, less the result given by dividing the amount at 2.2e above by Item T (1.1 above), calculated by the Council, in accordance with Section 34(2) of the Act, as the basic amount of its Council Tax for the year for dwellings in those parts of its area to which no Special Items relate.

#### 4 Calculation of Tax for Different Valuation Bands

- a That the amounts to be taken into account in respect of each category of dwellings listed in a particular valuation band be calculated by multiplying the amounts at 3a above by the proportion set out in section 5(1) of the Local Government Finance Act 1992 as being applicable to each valuation band and dividing by the proportion applicable to Band D.
- b In accordance with section 36 of that Act, the amount of Special Items applicable to each of the Council's areas is divided by the Council Tax Base for the area and then divided by the relevant proportion for each valuation band (see section 3.2 of Appendix A). These amounts are added to the result of the calculation at 4a above, the results being as follows:

£

	Band							
Parish	A	В	C	D	E	F	G	Н
	£	£	£	£	£	£	£	£
Ainstable	174.05	203.06	232.07	261.08	319.10	377.11	435.13	522.16
Alston Moor	195.34	227.91	260.46	293.02	358.13	423.25	488.36	586.04
Appleby-in-Westmorland	205.86	240.17	274.48	308.79	377.41	446.03	514.65	617.58
Asby	166.05	193.73	221.40	249.08	304.43	359.78	415.13	498.16
Askham	158.78	185.25	211.71	238.18	291.11	344.04	396.96	476.36
Bampton	160.94	187.77	214.59	241.42	295.07	348.72	402.36	482.84
Bandleyside	153.30	178.86	204.40	229.96	281.06	332.16	383.26	459.92
Barton and Pooley Bridge	158.00	184.34	210.67	237.01	289.68	342.35	395.01	474.02
Bolton	157.85	184.16	210.47	236.78	289.40	342.01	394.63	473.56
Brough	171.24	199.79	228.32	256.87	313.95	371.03	428.11	513.74
Brough Sowerby	143.36	167.25	191.14	215.04	262.83	310.61	358.40	430.08
Brougham	145.88	170.19	194.50	218.82	267.45	316.07	364.70	437.64
Castle Sowerby	144.98	169.15	193.31	217.48	265.81	314.14	362.46	434.96
Catterlen	161.66	188.61	215.55	242.50	296.39	350.28	404.16	485.00
Cliburn	149.68	174.63	199.57	224.52	274.41	324.30	374.20	449.04
Clifton	161.70	188.65	215.60	242.55	296.45	350.35	404.25	485.10
Crackenthorpe	133.83	156.14	178.44	200.75	245.36	289.97	334.58	401.50
Crosby Garrett	166.55	194.31	222.07	249.83	305.35	360.86	416.38	499.66
Crosby Ravensworth	169.47	197.72	225.96	254.21	310.70	367.19	423.68	508.42
Culgaith	154.86	180.67	206.48	232.29	283.91	335.53	387.15	464.58
Dacre	158.22	184.60	210.96	237.34	290.08	342.82	395.56	474.68
Dufton	168.62	196.72	224.82	252.93	309.14	365.34	421.55	505.86
Glassonby	156.42	182.49	208.56	234.63	286.77	338.91	391.05	469.26
Great Salkeld	163.50	190.76	218.00	245.26	299.76	354.26	408.76	490.52
Great Strickland	147.13	171.66	196.17	220.70	269.74	318.79	367.83	441.40
Greystoke	156.41	182.48	208.55	234.62	286.76	338.89	391.03	469.24
Hartley	143.33	167.22	191.11	215.00	262.78	310.55	358.33	430.00
Helbeck	133.83	156.14	178.44	200.75	245.36	289.97	334.58	401.50
Hesket	143.48	167.40	191.31	215.23	263.06	310.89	358.71	430.46
Hunsonby	155.18	181.04	206.90	232.77	284.50	336.22	387.95	465.54
Hutton	143.98	167.99	191.98	215.98	263.97	311.97	359.96	431.96
Kaber	158.84	185.32	211.79	238.27	291.22	344.17	397.11	476.54
Kings Meaburn	133.83	156.14	178.44	200.75	245.36	289.97	334.58	401.50
Kirkby Stephen	225.88	263.54	301.18	338.83	414.12	489.42	564.71	677.66
Kirkby Thore	173.58	202.51	231.44	260.37	318.23	376.09	433.95	520.74
Kirkoswald	162.95	190.11	217.27	244.43	298.75	353.06	407.38	488.86
Langwathby	167.82	195.80	223.76	251.74	307.68	363.62	419.56	503.48
Lazonby	154.52	180.28		231.79	283.30	334.81	386.31	463.58
Little Strickland	142.76	166.55	190.34	214.14	261.73	309.31	356.90	428.28
Long Marton	149.24	174.12	198.99	223.87	273.62	323.37	373.11	447.74
Lowther	145.83	170.14	194.44	218.75	267.36	315.97	364.58	437.50
Mallerstang	139.02	162.20	185.36	208.54	254.88	301.22	347.56	417.08
Martindale	133.83	156.14	178.44	200.75	245.36	289.97	334.58	401.50
Matterdale	141.28	164.83	188.37	211.92	259.01	306.10	353.20	423.84
Melmerby	166.66	194.45	222.22	250.00	305.55	361.11	416.66	500.00
Milburn	174.33	203.39	232.44	261.50	319.61	377.72	435.83	523.00
Morland	159.88	186.54	213.18	239.83	293.12	346.42	399.71	479.66
Mungrisdale	154.12	179.82	205.50	231.19	282.56	333.94	385.31	462.38
Murton	160.42	187.16	213.89	240.63	294.10	347.57	401.05	481.26
Musgrave	162.43	189.51	216.57	243.65	297.79	351.94	406.08	487.30
Nateby	146.13	170.49	194.84	219.20	267.91	316.62	365.33	438.40
Newbiggin	149.35	174.25	199.13	224.03	273.81	323.60	373.38	448.06
Newby	140.79	164.26	187.72	211.19	258.12	305.05	351.98	422.38
Orton	175.49	204.74	233.99	263.24	321.74	380.23	438.73	526.48

	Band							
Parish	Α	В	С	D	E	F	G	Н
	£	£	£	£	£	£	£	£
Ousby	174.88	204.03	233.17	262.32	320.61	378.90	437.20	524.64
Patterdale	150.61	175.72	200.81	225.92	276.12	326.33	376.53	451.84
Penrith	189.22	220.77	252.30	283.84	346.91	409.99	473.06	567.68
Ravenstonedale	208.06	242.75	277.42	312.10	381.45	450.81	520.16	624.20
Shap	169.22	197.42	225.62	253.83	310.24	366.64	423.05	507.66
Skelton	156.62	182.72	208.82	234.93	287.14	339.34	391.55	469.86
Sleagill	138.38	161.44	184.50	207.57	253.70	299.82	345.95	415.14
Sockbridge and Tirril	159.50	186.08	212.66	239.25	292.42	345.58	398.75	478.50
Soulby	174.30	203.36	232.40	261.46	319.56	377.66	435.76	522.92
Stainmore	133.83	156.14	178.44	200.75	245.36	289.97	334.58	401.50
Tebay	165.58	193.18	220.77	248.37	303.56	358.75	413.95	496.74
Temple Sowerby	157.44	183.69	209.92	236.17	288.65	341.13	393.61	472.34
Threlkeld	165.87	193.52	221.16	248.81	304.10	359.39	414.68	497.62
Waitby	143.51	167.43	191.35	215.27	263.11	310.94	358.78	430.54
Warcop and Bleatarn	150.18	175.21	200.24	225.27	275.33	325.39	375.45	450.54
Wharton	133.83	156.14	178.44	200.75	245.36	289.97	334.58	401.50
Winton	151.61	176.88	202.15	227.42	277.96	328.49	379.03	454.84
Yanwath & Eamont Bridge	150.17	175.20	200.23	225.26	275.32	325.37	375.43	450.52

# 5. **Precepts of Major Precepting Authorities**

The major precepting authorities have, in accordance with section 40 of the Local Government Finance Act 1992, issued precepts which state the amount to be taken into account in respect of each category of dwellings, as follows:

	Band A £	Band B £	Band C £	Band D £	Band E £	Band F £	Band G £	Band H £
Cumbria County Council – Main Precept	893.95	1,042.95						
Cumbria County Council – Adult Social Care Element	104.74	122.20	139.65	157.11	192.02	226.94	261.85	314.22
Cumbria County Council - Total	998.69	1,165.15	1,331.59	1,498.04	1,830.93	2,163.84	2,496.73	2,996.08
Cumbria Police and Crime Commissioner	181.44	211.68	241.92	272.16	332.64	393.12	453.60	544.32

# 6. Setting of Council Tax

The amounts of Council Tax payable in respect of each category of dwelling for the financial year 2021-2022, be calculated as the aggregate of the amounts shown at 4 and 5 above, in accordance with section 30(2) of the Local Government Finance Act 1992, the results being as follows:

Act 1992, the results	Band	Band	Band	Band	Band	Band	Band	Band
Parish	A	В	С	D D	E	F	G	Н
	£	£	£	£	£	£	£	£
Ainstable						2,934.07		4,062.56
Alston Moor					2,521.70			4,126.44
Appleby-in-Westmorland					2,540.98			4,157.98
Asby		1,570.56			2,468.00			4,038.56
Askham		1,562.08			2,454.68			4,016.76
Bampton	1,341.07				2,458.64		3,352.69	
Bandleyside		1,555.69			2,444.63	•	3,333.59	
Barton and Pooley Bridge					2,453.25		3,345.34	
Bolton		•	-	2,006.98	-	•		4,013.96
Brough					2,477.52		3,378.44	
Brough Sowerby					2,426.40	2,867.57		3,970.48
Brougham		1,547.02			2,431.02			3,978.04
Castle Sowerby					2,429.38			3,975.36
Catterlen					2,459.96		3,354.49	
Cliburn					2,437.98		3,324.53	
Clifton					2,460.02		3,354.58	
Crackenthorpe					2,408.93		3,284.91	
Crosby Garrett					2,468.92			4,040.06
Crosby Ravensworth		1,574.55			2,474.27		3,374.01	
Culgaith		•	-		2,447.48			4,004.98
Dacre		1,561.43			2,453.65			4,015.08
Dufton					2,472.71			4,046.26
Glassonby		1,559.32			2,450.34			4,009.66
Great Salkeld		1,567.59			2,463.33		3,359.09	
Great Strickland				1,990.90			3,318.16	
Greystoke	1,336.54				2,450.33		3,341.36	
Hartley					2,426.35			3,970.40
Helbeck					2,408.93		3,284.91	
Hesket					2,426.63			3,970.86
Hunsonby					2,448.07			4,005.94
Hutton					2,427.54			3,972.36
Kaber	1,338.97				2,454.79			4,016.94
Kings Meaburn					2,408.93		3,284.91	
Kirkby Stephen					2,577.69			4,218.06
Kirkby Thore					2,481.80			4,061.14
Kirkoswald					2,462.32	•		4,029.26
Langwathby		•	-		2,471.25			4,043.88
Lazonby					2,446.87			4,003.98
Little Strickland					2,425.30			3,968.68
Long Marton					2,437.19		3,323.44	
Lowther					2,430.93		3,314.91	
Mallerstang		1,539.03			2,418.45			3,957.48
Martindale					2,408.93		3,284.91	
Matterdale					2,422.58		3,303.53	
Melmerby		1,571.28			2,469.12		3,366.99	
Milburn					2,483.18		3,386.16	
Morland					2,456.69		3,350.04	
Mungrisdale		1,556.65			2,446.13			4,002.78
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	Band							
Parish	Α	В	С	D	E	F	G	Н
	£	£	£	£	£	£	£	£
Murton					2,457.67		3,351.38	4,021.66
Musgrave					2,461.36		3,356.41	4,027.70
Nateby					2,431.48		3,315.66	3,978.80
Newbiggin					2,437.38		3,323.71	3,988.46
Newby	1,320.92	1,541.09	1,761.23	1,981.39	2,421.69	2,862.01	3,302.31	3,962.78
Orton	1,355.62	1,581.57	1,807.50	2,033.44	2,485.31	2,937.19	3,389.06	4,066.88
Ousby	1,355.01	1,580.86	1,806.68	2,032.52	2,484.18	2,935.86	3,387.53	4,065.04
Patterdale	1,330.74	1,552.55	1,774.32	1,996.12	2,439.69	2,883.29	3,326.86	3,992.24
Penrith	1,369.35	1,597.60	1,825.81	2,054.04	2,510.48	2,966.95	3,423.39	4,108.08
Ravenstonedale					2,545.02	3,007.77	3,470.49	4,164.60
Shap	1,349.35	1,574.25	1,799.13	2,024.03	2,473.81	2,923.60	3,373.38	4,048.06
Skelton	1,336.75	1,559.55	1,782.33	2,005.13	2,450.71	2,896.30	3,341.88	4,010.26
Sleagill	1,318.51	1,538.27	1,758.01	1,977.77	2,417.27	2,856.78	3,296.28	3,955.54
Sockbridge and Tirril	1,339.63	1,562.91	1,786.17	2,009.45	2,455.99	2,902.54	3,349.08	4,018.90
Soulby	1,354.43	1,580.19	1,805.91	2,031.66	2,483.13	2,934.62	3,386.09	4,063.32
Stainmore	1,313.96	1,532.97	1,751.95	1,970.95	2,408.93	2,846.93	3,284.91	3,941.90
Tebay	1,345.71	1,570.01	1,794.28	2,018.57	2,467.13	2,915.71	3,364.28	4,037.14
Temple Sowerby	1,337.57	1,560.52	1,783.43	2,006.37	2,452.22	2,898.09	3,343.94	4,012.74
Threlkeld	1,346.00	1,570.35	1,794.67	2,019.01	2,467.67	2,916.35	3,365.01	4,038.02
Waitby	1,323.64	1,544.26	1,764.86	1,985.47	2,426.68	2,867.90	3,309.11	3,970.94
Warcop and Bleatarn	1,330.31	1,552.04	1,773.75	1,995.47	2,438.90	2,882.35	3,325.78	3,990.94
Wharton	1,313.96	1,532.97	1,751.95	1,970.95	2,408.93	2,846.93	3,284.91	3,941.90
Winton	1,331.74	1,553.71	1,775.66	1,997.62	2,441.53	2,885.45	3,329.36	3,995.24
Yanwath & Eamont Bridge	1,330.30	1,552.03	1,773.74	1,995.46	2,438.89	2,882.33	3,325.76	3,990.92

#### 7. Non Excessive Level of Increase in Relevant Basic Amount of Tax

It is necessary to determine that the Council's basic amount of tax for 2021-2022 at 3a is not excessive in accordance with principles approved under the Local Government Finance Act 1992. The relevant basic amount of tax is the Council Tax Requirement for the Council's own purposes (see 2.1 above: £4,163,846) divided by the tax base (see 1.1 above: 20,741.45) which equates to £200.75. The equivalent figure for 2020-2021 was £195.75. Therefore, the increase is £5 or 2.55%. The Secretary of State has determined that any increase of 2% or above where the increase also represents an increase of more than £5 would be excessive. Therefore, the increase in the Relevant Basic Amount of Tax (the Council's own Council Tax excluding local precepts) is not excessive.

**Background Papers:** 

Appendices: Appendix A - Calculation of Amounts of Council Tax

Contact Officer: Paul Sutton, Interim Director of Corporate Services

#### Calculation of Amounts of Council Tax

#### 1. The Expenditure Requirements

Eden's expenditure plus the parish and town council precepts, net of Government grants and any adjustment for any surplus or deficit from the Council Tax Collection Funds for previous years, make up Eden's net requirement from the Council Tax Collection Fund. This is added to the County Council and Police and Crime Commissioner precepts and results in an amount required to be collected via Council Tax.

Eden's net budget of £7,998,846 is due for approval by the Council on 25 February 2021. Parish precept requirements of £1,187,315 have been received. Added together this produces a Budget Requirement of £9,186,161.

Amounts receivable from Central Government are:

	£
Rural Services Delivery Grant	711,000
Business Rates Retention Scheme	2,171,000
New Homes Bonus	232,000
Lower Tier Services Grant	263,000
Section 31 Grants (Gov't Discounts)	197,000
Other Government Grants (Covid)	261,000
Total	3,835,000

There is not expected to be a surplus or deficit on the 2020-2021 Council Tax Collection Fund, so no estimate has been included.

The average Band D Council Tax for Eden is calculated as follows:

	2021/22	2020/21	Change
	£	£	%
Budget Requirement			
Edens Net Expenditure Plans	7,998,846	7,687,679	4.0%
Parish Precepts	1,187,315	1,160,437	2.3%
	9,186,161	8,848,116	3.8%
Less: Central Government Support	-3,835,000	-3,677,541	-4.3%
Add: Collection Fund Deficit / - Surplus	0	50,000	
Council Tax Requirement	5,351,161	5,220,575	2.5%
Band D Tax Base (properties)	20,741.45	20,741.45	0%
Average Council Tax per Band D property			
Including Parish Precepts	257.99	251.70	2.5%
Excluding Parish Precepts	200.75	195.75	2.6%

Cumbria County Council and the Police and Crime Commissioner for Cumbria have had to undertake a similar exercise to arrive at their net demands and precepts upon Eden. These figures are £31,071,522 and £5,644,993 respectively. The Band D amounts are £1,498.04 for the County and £272.16 for the Police: these represent an increase of

3.99% for the County Council and an increase of 2.47% for the Police and Crime Commissioner on the 2020-2021 amounts. The County Council increase is made up of 1.99% plus the additional 2% precept allowed for adult social care responsibilities in 2021-2022.

Therefore, the 2021-2022 Collection Fund is as follows:

	2021/22	2020/21	Change
	£	£	%
Expenditure			
Eden District Council	5,351,161	5,220,575	2.5%
Cumbria County Council	31,071,522	29,879,303	4.0%
Cumbria Police & Crime Commissioner	5,644,993	5,508,722	2.5%
	42,067,676	40,608,600	3.6%
Income			
Demand on Eden Taxpayers	42,067,676	40,608,600	
Tax Base	20,741.45	20,741.45	0.0%
Average Band D Council Tax in Eden	2,028.19	1,957.85	3.6%

#### 2. Tax Base

- 2.1 To calculate the Council Tax payable per property requires the Tax Base (the number of properties against which the tax can be collected) to be calculated. Every property has been valued by the Valuation Office and placed into one of eight valuation bands (Bands A, B, C, D, E, F, G and H). Each band is given a factor to bring it to a Band D equivalent. The total of the Band D equivalents after allowing for discounts, is then multiplied by the collection rate, which for Eden in 2021-2022 is 99%, to give the Council Tax Base.
- 2.2 The Tax Base for Eden is 20,741.45. The Tax Base is split into each individual parish or area.

#### 3. Calculation of Tax Rate

3.1 The expenditure requirement of the collection fund (less Special Items, that is, parish precepts) of £40,880,361 is then divided by the Tax Base of 20,741.45. This produces the Band D tax of £1,970.95. Each valuation band is then calculated as a proportion of Band D as follows:

Band	Α	В	С	D	E	F	G	Н
Proportion	6 ÷ 9	7 ÷ 9	8 ÷ 9	9 ÷ 9	11 ÷ 9	13 ÷ 9	15 ÷ 9	18 ÷ 9
Tax (£)	1,313.96	1,532.97	1,751.95	1,970.95	2,408.93	2,846.93	3,284.91	3,941.90

3.2 Special items are calculated for each parish and unparished area by aggregating the following:

#### 3.2.1 Parish Precepts

Each individual parish precept is divided by the respective parish Tax Base to give a Band D parish tax, and the proportionment calculation to give each of the other bands is calculated as above in paragraph 3.1. The amounts in respect of each parish precept are as follows:

Parish Precepts Amount by Band									
Parish	Band A £	Band B £	Band C £	Band D £	Band E £	Band F £	Band G £	Band H £	
Ainstable	40.22	46.92	53.63	60.33	73.74	87.14	100.55	120.66	
Alston Moor	61.51	71.77	82.02	92.27	112.77	133.28	153.78	184.54	
Appleby-in-Westmorland	72.03	84.03	96.04	108.04	132.05	156.06	180.07	216.08	
Asby	32.22	37.59	42.96	48.33	59.07	69.81	80.55	96.66	
Askham	24.95	29.11	33.27	37.43	45.75	54.07	62.38	74.86	
Bampton	27.11	31.63	36.15	40.67	49.71	58.75	67.78	81.34	
Bandleyside	19.47	22.72	25.96	29.21	35.70	42.19	48.68	58.42	
Barton and Pooley Bridge	24.17	28.20	32.23	36.26	44.32	52.38	60.43	72.52	
Bolton	24.02	28.02	32.03	36.03	44.04	52.04	60.05	72.06	
Brough	37.41	43.65	49.88	56.12	68.59	81.06	93.53	112.24	
Brough Sowerby	9.53	11.11	12.70	14.29	17.47	20.64	23.82	28.58	
Brougham	12.05	14.05	16.06	18.07	22.09	26.10	30.12	36.14	
Castle Sowerby	11.15	13.01	14.87	16.73	20.45	24.17	27.88	33.46	
Catterlen	27.83	32.47	37.11	41.75	51.03	60.31	69.58	83.50	
Cliburn	15.85	18.49	21.13	23.77	29.05	34.33	39.62	47.54	
Clifton	27.87	32.51	37.16	41.80	51.09	60.38	69.67	83.60	
Crackenthorpe	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Crosby Garrett	32.72	38.17	43.63	49.08	59.99	70.89	81.80	98.16	
Crosby Ravensworth	35.64	41.58	47.52	53.46	65.34	77.22	89.10	106.92	
Culgaith	21.03	24.53	28.04	31.54	38.55	45.56	52.57	63.08	
Dacre	24.39	28.46	32.52	36.59	44.72	52.85	60.98	73.18	
Dufton	34.79	40.58	46.38	52.18	63.78	75.37	86.97	104.36	
Glassonby	22.59	26.35	30.12	33.88	41.41	48.94	56.47	67.76	
Great Salkeld	29.67	34.62	39.56	44.51	54.40	64.29	74.18	89.02	
Great Strickland	13.30	15.52	17.73	19.95	24.38	28.82	33.25	39.90	
Greystoke	22.58	26.34	30.11	33.87	41.40	48.92	56.45	67.74	
Hartley	9.50	11.08	12.67	14.25	17.42	20.58	23.75	28.50	
Helbeck	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Hesket	9.65	11.26	12.87	14.48		20.92		28.96	
Hunsonby	21.35	24.90	28.46	32.02	39.14	46.25	53.37	64.04	
Hutton	10.15	11.85	13.54	15.23	18.61	22.00	25.38	30.46	
Kaber	25.01	29.18	33.35	37.52	45.86	54.20	62.53	75.04	
Kings Meaburn	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Kirkby Stephen	92.05	107.40	122.74	138.08	168.76	199.45	230.13	276.16	
Kirkby Thore	39.75	46.37	53.00	59.62	72.87	86.12	99.37	119.24	
Kirkoswald	29.12	33.97	38.83	43.68	53.39	63.09	72.80	87.36	
Langwathby	33.99	39.66	45.32	50.99	62.32	73.65	84.98	101.98	
Lazonby	20.69	24.14	27.59	31.04	37.94	44.84	51.73	62.08	
Little Strickland	8.93	10.41	11.90	13.39	16.37	19.34	22.32	26.78	
Long Marton	15.41	17.98	20.55	23.12	28.26	33.40	38.53	46.24	
Lowther	12.00	14.00	16.00	18.00	22.00	26.00	30.00	36.00	
Mallerstang	5.19	6.06	6.92	7.79	9.52	11.25	12.98	15.58	
Martindale	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Matterdale	7.45	8.69	9.93	11.17	13.65	16.13	18.62	22.34	
Melmerby	32.83	38.31	43.78	49.25	60.19	71.14	82.08	98.50	
Milburn	40.50	47.25	54.00	60.75	74.25	87.75	101.25	121.50	
Morland	26.05	30.40	34.74	39.08	47.76	56.45	65.13	78.16	
Mungrisdale	20.29	23.68	27.06	30.44	37.20	43.97	50.73	60.88	
Murton	26.59	31.02	35.45	39.88	48.74	57.60	66.47	79.76	
Musgrave	28.60	33.37	38.13	42.90	52.43	61.97	71.50	85.80	
Nateby	12.30	14.35	16.40	18.45	22.55	26.65	30.75	36.90	
Newbiggin	15.52	18.11	20.69	23.28	28.45	33.63	38.80	46.56	

Parish Precepts Amount by Band								
Parish	Band	Band	Band	Band	Band	Band	Band	Band
	Α	В	С	D	E	F	G	Н
	£	£	£	£	£	£	£	£
Newby	6.96	8.12	9.28	10.44	12.76	15.08	17.40	20.88
Orton	41.66	48.60	55.55	62.49	76.38	90.26	104.15	124.98
Ousby	41.05	47.89	54.73	61.57	75.25	88.93	102.62	123.14
Patterdale	16.78	19.58	22.37	25.17	30.76	36.36	41.95	50.34
Penrith	55.39	64.63	73.86	83.09	101.55	120.02	138.48	166.18
Ravenstonedale	74.23	86.61	98.98	111.35	136.09	160.84	185.58	222.70
Shap	35.39	41.28	47.18	53.08	64.88	76.67	88.47	106.16
Skelton	22.79	26.58	30.38	34.18	41.78	49.37	56.97	68.36
Sleagill	4.55	5.30	6.06	6.82	8.34	9.85	11.37	13.64
Sockbridge and Tirril	25.67	29.94	34.22	38.50	47.06	55.61	64.17	77.00
Soulby	40.47	47.22	53.96	60.71	74.20	87.69	101.18	121.42
Stainmore	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tebay	31.75	37.04	42.33	47.62	58.20	68.78	79.37	95.24
Temple Sowerby	23.61	27.55	31.48	35.42	43.29	51.16	59.03	70.84
Threlkeld	32.04	37.38	42.72	48.06	58.74	69.42	80.10	96.12
Waitby	9.68	11.29	12.91	14.52	17.75	20.97	24.20	29.04
Warcop and Bleatarn	16.35	19.07	21.80	24.52	29.97	35.42	40.87	49.04
Wharton	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Winton	17.78	20.74	23.71	26.67	32.60	38.52	44.45	53.34
Yanwath & Eamont Bridge	16.34	19.06	21.79	24.51	29.96	35.40	40.85	49.02

